**INTEREST RATES MARKET NOTICE**

**Date: 10 February 2016**

**Subject:** New Financial Instrument Listing

***(INVESTEC LIMITED –“INLV04”)***

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The JSE Limited has granted a listing to **INVESTEC LIMITED** on Interest Rate Market with effect from 11 February 2016**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** INLV04

**Nominal Issued** R 255,000,000.00

**Issue Price** 100%

**Coupon** 12.770%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 11 February 2026

**Books Close** 2 February, 2 August

**Interest Payment Date(s)** 11 February, 11 August

**Last Day to Register** By 17:00 on1 February, 1 August

**Issue Date** 11 February 2016

**Date Convention** Following

**Interest Commencement Date** 11 February 2016

**First Interest Payment Date** 11 August 2016

**Issuer Call Date** 11 February 2021

**ISIN No.** ZAG000133455

**Additional Information** Subordinate, Unsecure - Second Tier

**Applicable Pricing Supplement**

***Please note:*** *Since this is a Draft Notice the details of the instrument as indicated above may still change prior to Issue Date. Please do not regard these details as final.*

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

David Boakye Investec +27 11 2916263

Corporate Actions JSE +27 11 5207000